

Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address  William N. Lobel, Esq. (State Bar No. 93202) wlobel@tocounsel.com THEODORA ORINGHER PC 535 Anton Boulevard, Ninth Floor Costa Mesa, California 92626-7109 Telephone: (714) 549-6200 Facsimile: (714) 549-6201  <input type="checkbox"/> Individual appearing without attorney <input checked="" type="checkbox"/> Attorney for: [Proposed] Bridgemark Corporation	FOR COURT USE ONLY
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<b>UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA - SANTA ANA DIVISION</b>	
In re:  Bridgemark Corporation,        Debtor(s).	CASE NO.: 8:20-bk-10143-TA CHAPTER: 11        <b>NOTICE OF SALE OF ESTATE PROPERTY</b>

<b>Sale Date:</b> 03/31/2021	<b>Time:</b> 10:00 am
<b>Location:</b> Hearing via ZoomGov	

**Type of Sale:** ☐ Public ☒ Private **Last date to file objections:** 03/17/2021

**Description of property to be sold:**

Substantially all assets of Bridgemark Corporation, as set forth in greater detail in the notice of motion and motion to approve the transaction and the exhibits thereto (the Motion).

**Terms and conditions of sale:**

See Motion for full terms and conditions. In general, the Purchased Assets (as defined in the Asset Purchase Agreement) will be sold to California Natural Resources Group Orange County, LLC, Realm California, LLC, and AlateX, LLC (collectively, Buyer). Buyer will make a payment of \$6.5 million to Placentia Development Company, LLC (PDC), in consideration for PDC selecting Buyer as PDC's designee of certain rights under a Court-approved Term Sheet.

**Proposed sale price:** See Motion.

**Overbid procedure (*if any*):**

N/A

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

The property will be sold free and clear of liens, claims, and other interests. The hearing will be held on March 31, 2021, at 10:00 a.m. before the Hon. Theodor C. Albert. The hearing will be conducted remotely via ZoomGov. Detailed instructions for participating in the hearing via audio and/or video are set forth in the Motion.

**Contact person for potential bidders (*include name, address, telephone, fax and/or email address*):**

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Date: 03/10/2021